



SECTION 708A CLEANSING STATEMENT

ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne Vic 3000

To whom it may concern,

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Syrah Resources Limited ACN 125 242 284 (ASX code: SYR) (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 62,228,746 fully paid ordinary shares (**Placement Shares**) at an issue price of A\$0.90 per Placement Share to certain professional and sophisticated investors pursuant to the institutional placement announced by the Company on 10 December 2020.

The Company confirms and advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under paragraph (5)(e) of section 708A of the Corporations Act;
- (c) as at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board of Directors of the Company and for further information, please contact:

Melanie Leydin, Company Secretary

Contact: +61 3 9670 7264

Email: enquiries@syrahresources.com.au