



## ESCROWED SECURITIES

The following securities in Syrah Resources Ltd (ABN 77 125 242 284) ("SYR") are subject to escrow as follows:

1. 9,000,000 ordinary shares in the capital of SYR issued to Copper Strike Ltd and which are to be restricted for a period of 24 months from the date of listing;
2. 2,000,000 options expiring 31 July 2012 in the capital of SYR which are to be restricted for a period of 24 months from the date of listing.

All of which are restricted securities on SYR's issuer sponsored sub register.

David L Ogg  
Company Secretary