



6 May 2011

Company Announcements
Australian Stock Exchange
Level 45
Rialto South Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Sir,

RESIGNATION AND APPOINTMENT OF COMPANY SECRETARY

The Company announces that Mr David Ogg has resigned as Company Secretary of Syrah Resources Limited. The Board wishes to thank Mr Ogg for his effort and services to the Company as Company Secretary.

Ms Melanie Leydin has been appointed as Company Secretary. Ms Leydin graduated from Swinburne University in 1997, became a Chartered Accountant in 1999 and since February 2000 has been the principal of chartered accounting firm, Leydin Freyer.

Her practice involves outsourced company secretarial and accounting services to public companies in the resources sector. This involves preparation of statutory financial statements, annual reports, half year reports, stock exchange announcements and quarterly ASX reporting and other statutory requirements.

Her practice also audits listed and unlisted public companies involved in the resources industry.

Ms Leydin has 19 years experience in the accounting profession and is a director and company secretary for a number of oil and gas, junior mining and exploration entities listed on the Australian Stock Exchange.

Yours sincerely,

SYRAH RESOURCES LIMITED

A handwritten signature in black ink that reads "Alistair Campbell". The signature is written in a cursive, flowing style.

**ALISTAIR CAMPBELL
MANAGING DIRECTOR**